

# Daily Markets Reference

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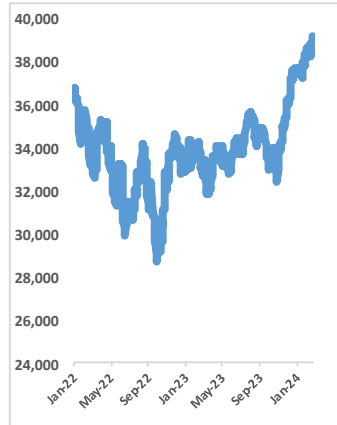
## DASHBOARD

# Global Markets

## Dow Jones Industrial Average (NYSE)



39131.53  
62.42↑



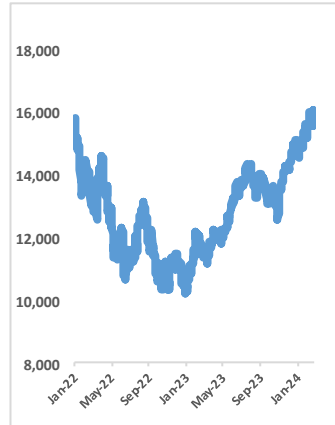
Daily	YTD
0.16%	3.83%

Date: 23-Feb-24

## NASDAQ Composite (NASDAQ)



15996.82  
-44.8↓



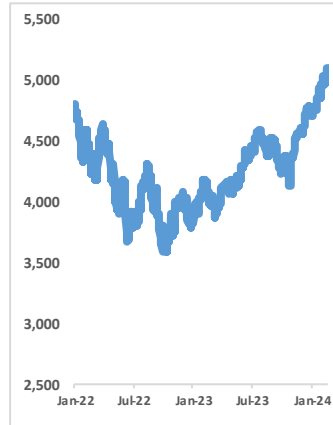
Daily	YTD
-0.28%	6.56%

Date: 23-Feb-24

## S&P 500 (NYSE)



5088.8  
1.77↑



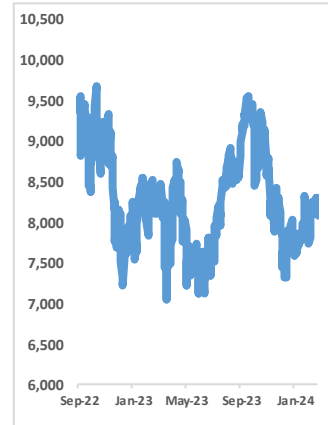
Daily	YTD
0.03%	6.69%

Date: 23-Feb-24

## Oman Crude (DME)



80.58  
-2.34↓



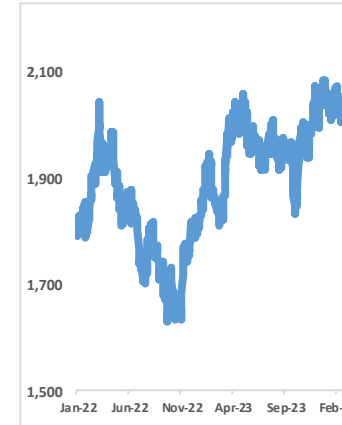
Daily	YTD
-2.82%	5.14%

Date: 23-Feb-24

## Gold (ICE)



2049.4  
18.7↑



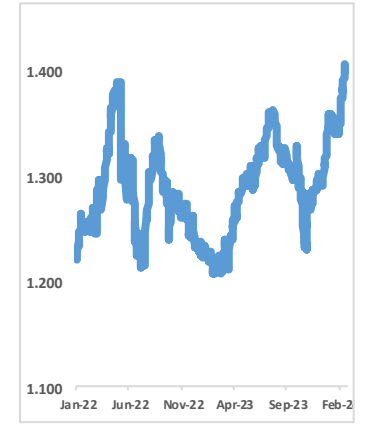
Daily	YTD
0.92%	-1.08%

Date: 23-Feb-24

## Horizons Premier Fund (HPF)



1.25152  
0.00011↑



Daily	YTD
0.01%	4.60%

Date: 25-Feb-24

Goldman Sachs lifts its Brent summer forecast to \$87 a barrel despite Red Sea events

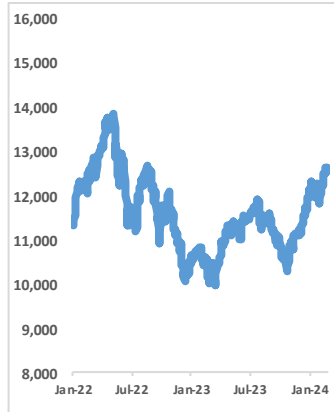
Funds drop bets for stronger Euro as ECB could cut before Fed; net Euro positions fall

KKR about to announce \$4 billion deal to buy a software business from Broadcom unit

## Tadawul All Share (KSA)



12,531.76  
-72.83↓



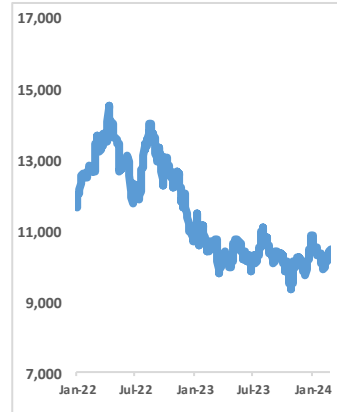
Daily	YTD
-0.58%	4.72%

Date: 26-Feb-24

## QE General (Qatar)



10,449.14  
38.85↑



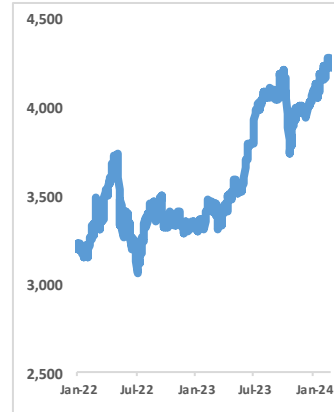
Daily	YTD
0.37%	-3.52%

Date: 26-Feb-24

## DFM General (Dubai)



4,223.25  
-2.65↓



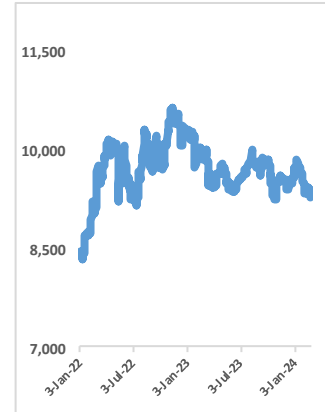
Daily	YTD
-0.06%	4.03%

Date: 26-Feb-24

## FTSE ADX General (Abu Dhabi)



9260.6  
-19.34↓



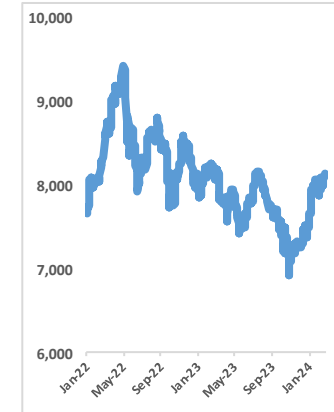
Daily	YTD
-0.21%	-3.31%

Date: 26-Feb-24

## Premier Market (Kuwait)



8128.07  
-7.18↓



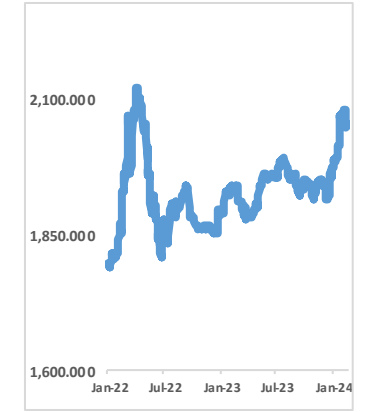
Daily	YTD
-0.09%	8.71%

Date: 22-Feb-24

## Bahrain All Share (Bahrain)



2054.22  
2.99↑



Daily	YTD
0.15%	4.20%

Date: 26-Feb-24

QatarEnergy unveils north field expansion plan, targeting 142 MTPA LNG prodn by 2030

Arabian Cement Co. installs new cement mill of 3 MTPA; total capacity at 8.15 MTPA

Saudi Alinma Bank plans AT 1 capital (USD) sukuk to boost lending capacity; CET1 @14%

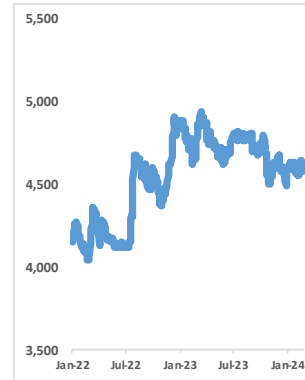
# MSX Today

## Markets Commentary

Stocks advanced on MSX on Monday, with the power utility sector beating others. MSX30 index rose 16 points to close at 4594, with a turnover of RO 3.2 million. Regionally, most stock markets in the Gulf fell in early trade on Monday on market concerns that higher-than-expected inflation could delay cuts to high U.S. interest rates. In the global markets, European shares opened lower on Monday, as greenback-priced commodities lost their appeal on a firmer U.S. dollar, while investors braced for key inflation data expected this week from the euro zone and the United States.

MSX 30 Index

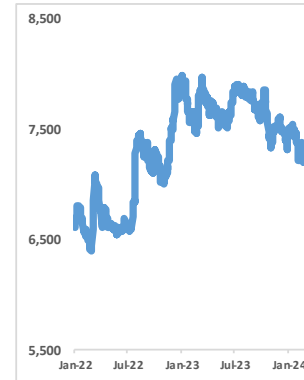
4,594.055



Daily	YTD
0.35%	1.77%

Financial Index

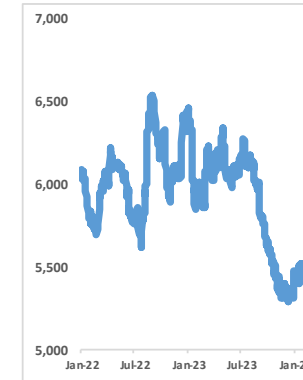
7,184.392



Daily	YTD
-0.20%	-2.82%

Industrial Index

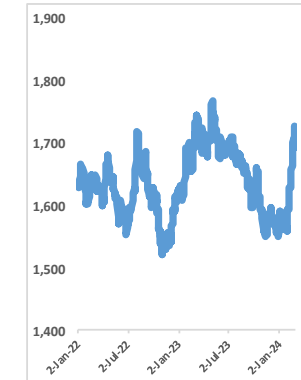
5,424.866



Daily	YTD
-0.45%	-0.92%

Services Index

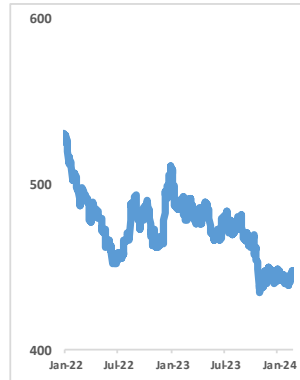
1,726.002



Daily	YTD
2.03%	10.25%

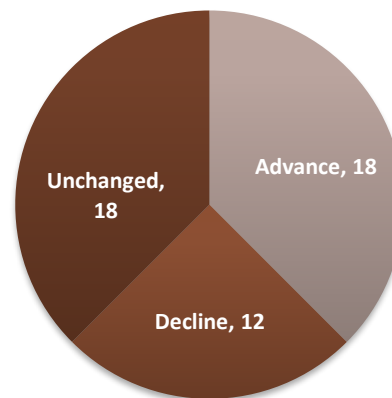
Shariah Index

446.648

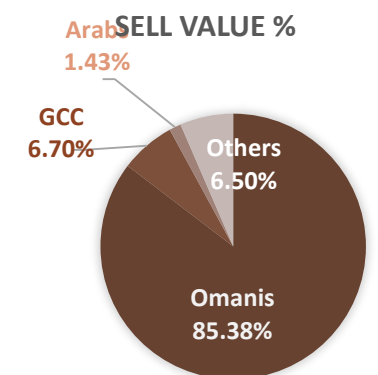
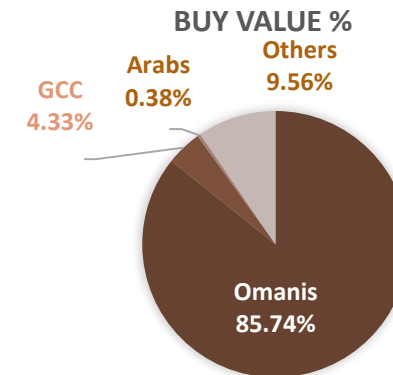


Daily	YTD
0.86%	-0.10%

## MARKET BREADTH



## NATIONALITIES TRADING



## Top gainers

Company	Close	% Change	YTD%
PHOENIX POWER	0.056	9.80%	3.7%
SMN POWER HOLDING	0.103	9.57%	35.5%
ALBATINAH POWER	0.069	9.52%	245.0%
AL SUWADI POWER	0.069	9.52%	228.6%
DHOFAR GENERATING	0.047	9.30%	27.0%

## Top losers

Company	Close	% Change	YTD%
VOLTAMP ENERGY	0.171	-6.04%	20.4%
MUSCAT FINANCE	0.043	-4.44%	-17.3%
JAZEERA STEEL PRODUCTS	0.260	-2.99%	8.3%
ASAFFA FOODS	0.310	-2.82%	-10.4%
OMAN CHLORINE	0.500	-1.96%	-2.0%

## Top value

Company	Close	Turnover	YTD%
AL SUWADI POWER	0.069	597,933	228.6%
OQ GAS NETWORKS	0.145	450,126	3.6%
ALBATINAH POWER	0.069	401,171	245.0%
BANK MUSCAT	0.263	355,442	-0.4%
ALANWAR INVESTMENT	0.070	212,051	-6.7%

## Market Trading Data

Trading Indicator	Today's	Previous	% change
Volume (Shares Millions)	33.86	18.94	78.7%
Turnover (OMR Millions)	3.20	3.08	3.8%
No. of Trades	1,316	1,169	12.6%

# Market Summary

	Code	Chnage Value (%)	Diff (RO)	Current Price	Previous Price	Trades	Volume	Turnover	Mcap (mn)	YTD%	52 Wk High	52 WK Low		Code	Chnage Value (%)	Diff (RO)	Current Price	Previous Price	Trades	Volume	Turnover	Mcap (mn)	YTD%	52 Wk High	52 WK Low	
Regular Market	SMNP	9.57%	0.009	0.103	0.094	3	4,390	444	21	35.5%	0.600	0.056		SHRQ	2.06%	0.003	0.149	0.146	2	2,412	359	15	12.9%	3.995	0.162	
	AJSS	4.35%	0.010	0.240	0.230	3	5,983	1,377	15	10.6%	0.258	0.100		BRDE	1.70%	0.002	0.120	0.118	5	70,767	8,372	9	3.4%	0.000	0.000	
	AMCI	0.59%	0.001	0.170	0.169	23	103,989	17,898	9	-15.0%	0.310	0.160		OCAI	135%	0.030	2.245	2.215	2	7,500	16,688	201	-0.2%	1400	0.412	
	AACT	0.56%	0.001	0.180	0.179	22	192,160	34,573	40	5.3%	0.280	0.070		BKNZ	104%	0.001	0.097	0.096	23	535,875	51,806	217	10%	0.104	0.083	
	OTEL	0.09%	0.001	1085	1084	32	155,316	168,552	84	2.4%	1410	0.520		PRFD	0.82%	0.001	0.123	0.122	2	10,000	1230	62	-0.8%	0.000	0.000	
	OUIK	0.00%	0.000	0.270	0.270	2	3,137	843	27	0.0%	0.410	0.160		NGCI	0.00%	0.000	0.077	0.077	1	324	25	7	-9.4%	0.382	0.138	
	ONES	0.00%	0.000	0.116	0.116	18	125,443	14,561	17	3.6%	0.214	0.087		DFIN	0.00%	0.000	0.058	0.058	4	28,352	1578	11	23.4%	0.200	0.070	
	NBOB	0.00%	0.000	0.260	0.260	1	25,000	6,500	423	-7.1%	0.222	0.148		AMII	0.00%	0.000	0.047	0.047	12	371,542	17,534	4	-6.0%	0.069	0.018	
	SIHC	0.00%	0.000	0.072	0.072	18	398,427	28,811	6	5.9%	0.136	0.058		SSPW	0.00%	0.000	0.096	0.096	7	33,900	3,279	92	116%	0.240	0.090	
	GFIC	0.00%	0.000	0.059	0.059	9	135,986	8,023	12	3.5%	0.157	0.055		TAOI	0.00%	0.000	0.044	0.044	1	15,000	660	11	-8.3%	0.170	0.098	
	AMAT	0.00%	0.000	0.088	0.088	15	366,931	32,069	15	4.8%	0.116	0.058		MCDE	0.00%	0.000	0.074	0.074	1	5,000	370	12	-5.1%	0.166	0.090	
	BKMB	-0.38%	-0.001	0.263	0.264	69	1,344,836	355,442	1974	-0.4%	0.480	0.300		OQGN	0.00%	0.000	0.145	0.145	172	3,103,402	450,126	628	3.6%	0.150	0.159	
	BKSB	-0.92%	-0.001	0.108	0.109	40	1,404,389	152,507	591	10.2%	0.164	0.077		SOMS	-0.25%	-0.002	0.803	0.805	2	278	227	76	-3.3%	1800	0.824	
	RNSS	-1.19%	-0.005	0.415	0.420	4	69,000	28,635	98	4.0%	0.530	0.160		RCCI	-0.83%	-0.001	0.119	0.120	29	154,087	18,399	24	-3.3%	0.980	0.276	
	ATMI	-2.99%	-0.008	0.260	0.268	1	1,300	338	32	8.3%	0.346	0.088		MGMC	-1.00%	-0.001	0.099	0.100	3	15,600	1554	3	4.2%	0.612	0.140	
Parallel Market	PHPC	9.80%	0.005	0.056	0.051	129	2,842,622	154,415	82	3.7%	0.145	0.048		AAIC	-1.41%	-0.001	0.070	0.071	110	2,988,408	212,051	14	-6.7%	0.170	0.060	
	BATP	9.52%	0.006	0.069	0.063	142	5,921,722	401,171	47	245.0%	0.148	0.049		OCHL	-1.96%	-0.010	0.500	0.510	2	541	252	36	-2.0%	0.440	0.272	
	SUWP	9.52%	0.006	0.069	0.063	113	8,899,398	597,933	49	228.6%	0.160	0.049		SPFI	-2.82%	-0.009	0.310	0.319	3	13,830	4,330	37	-10.4%	0.612	0.548	
	DGEN	9.30%	0.004	0.047	0.043	87	1,195,964	55,305	10	27.0%	0.224	0.151		MFCI	-4.44%	-0.002	0.043	0.045	1	22,000	946	13	-17.3%	0.120	0.036	
	BWPC	8.33%	0.004	0.052	0.048	73	1,665,703	84,598	8	-78.2%	0.772	0.478		VOES	-6.04%	-0.011	0.171	0.182	3	353	61	14	20.4%	0.590	0.115	
	ABRJ	3.60%	0.011	0.317	0.306	11	269,877	83,251	244	27.3%	0.249	0.291		Under Monitoring Market	NAPI	0.00%	0.000	0.040	0.040	2	11,678	432	1	-11.1%	0.390	0.082
	GECS	3.33%	0.005	0.155	0.150	91	1,123,555	162,576	31	-8.3%	0.119	0.038			OIFC	0.00%	0.000	0.087	0.087	1	645	55	22	22.5%	0.168	0.075
	AMAN	2.13%	0.002	0.096	0.094	19	213,232	20,595	19	-10%	0.105	0.092		Bonds and Sukuk Market	MGCI	0.00%	0.000	0.023	0.023	1	100	2	1	0.0%	0.180	0.179
															MSUK2	0.00%	0.000	1000	1000	1	394	394	46	0.0%	-	-

# MSX 30 Valuations

Sector	Stocks	LTP	P/BV	P/E (Annl)	ROE	Dividend Yield
Financial	MADINA TAKAFUL	0.088	0.7	12.1	6.0%	8.0%
	BANK DHOFAR	0.150	0.8	11.6	5.3%	5.2%
	BANK MUSCAT	0.263	1.1	9.3	9.2%	5.9%
	BANK NIZWA	0.097	0.9	12.7	6.9%	2.4%
	SOHAR INTERNATIONAL BANK	0.108	0.9	7.3	9.9%	6.9%
	OMINVEST	0.410	1.4	6.8	21.1%	3.7%
	ALANWAR INVESTMENT	0.070	0.4	17.4	1.9%	7.1%
	AHLI BANK	0.160	1.0	8.7	7.0%	2.8%
	MUSCAT FINANCE	0.043	0.3	21.9	1.5%	0.0%
	NATIONAL BANK OMAN	0.260	0.8	7.3	11.6%	3.3%
UNITED FINANCE	0.057	0.4	11.3	3.7%	5.3%	
Industrial	AL ANWAR CERAMIC	0.180	1.2	10.8	10.8%	11.1%
	OMAN CEMENT	0.304	0.7	17.5	3.7%	3.3%
	ASAFFA FOODS	0.310	0.9	12.3	7.6%	0.0%
	GALFAR ENGINEERING & CONTRACTING	0.155	1.9	901.0	0.2%	0.0%
	GULF MUSHROOM PRODUCTS	0.229	1.1	7.6	13.9%	4.4%
	ALMAHA CERAMICS	0.170	0.9	-	-10.3%	8.8%
	JAZEERA STEEL PRODUCTS	0.260	0.6	7.9	8.2%	7.3%
Services	ALBATINAH POWER	0.069	0.4	3.7	10.1%	17.4%
	OMAN NATIONAL ENGINEERING & INVESTMENT	0.116	0.6	7.8	7.5%	8.6%
	OOREDoo	0.345	0.9	20.6	4.3%	4.3%
	OMAN TELECOM	1.085	1.3	23.6	14.6%	5.5%
	PHOENIX POWER	0.056	0.3	3.7	8.4%	9.4%
	RENAISSANCE SERVICES	0.415	1.3	7.7	16.6%	4.8%
	SMN POWER HOLDING	0.103	0.2	-	-	0.0%
	SHELL OMAN MARKETING	0.803	1.5	19.8	7.5%	4.5%
	SEMBCORP SALALAH	0.096	0.6	4.5	12.5%	10.9%
	AL SUWADI POWER	0.069	0.4	3.4	11.0%	20.3%
	NATIONAL GAS	0.077	0.4	-	2.5%	0.0%
ABRAJ ENERGY SERVICES	0.317	1.7	14.8	11.8%	6.3%	

**Source:** MSX, HCM Research

**Note:** The information above is primary and they are subject to change

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